Wildlife Legacy Planning Worksheet

A wildlife legacy planning worksheet for landowners to note goals for habitat and passing land on, so they can discuss plans with family and advisors.

Farm / unit: _____ Date: _____ By: _____

Land and habitat description _____

Wildlife goals _____

What I want to protect _____

Family wishes and roles _____

Management tasks to hand off _____

Tools to consider _____

Advisors to contact _____

Timeline for steps _____

Questions to ask _____

NOTES / CALCULATIONS

TIP Meet with a licensed attorney and a tax professional to put any plan in place.