Technology Loan Application Checklist

A checklist for applying for a loan to buy farm technology, helping borrowers gather records and questions for a lender. Print a copy, check off each item as you complete it, and keep the sheet with your records.

Farm / unit: _____ Date: _____ By: _____

ITEM	OK	FIX	N/A
Purpose of the loan stated	☐	☐	☐
Equipment quotes gathered	☐	☐	☐
Financial statements prepared	☐	☐	☐
Tax returns on hand	☐	☐	☐
Business plan or summary ready	☐	☐	☐
Collateral list prepared	☐	☐	☐
Lender options compared	☐	☐	☐
Application forms reviewed	☐	☐	☐
Questions listed for the lender	☐	☐	☐

NOTES / REPAIRS NEEDED

TIP Ask lenders what documents they want before you visit, and confirm terms with a licensed professional.

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