Farm Technology Loan Package Checklist

A checklist for assembling a loan package for farm technology, helping borrowers gather what lenders ask for. Print a copy, check off each item as you complete it, and keep the sheet with your records.

Farm / unit: _____ Date: _____ By: _____

ITEM	OK	FIX	N/A
Loan purpose and amount stated	☐	☐	☐
Quotes for equipment	☐	☐	☐
Financial statements	☐	☐	☐
Tax returns	☐	☐	☐
Balance sheet	☐	☐	☐
Business plan summary	☐	☐	☐
Collateral list	☐	☐	☐
Insurance information	☐	☐	☐
Lender contact notes	☐	☐	☐

NOTES / REPAIRS NEEDED

TIP Ask the lender for its own list first and confirm terms with a licensed professional.

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