Swine | WORKSHEET

Swine Farm Succession Workbook

Use this Swine Farm Succession Workbook to work through working through swine farm succession. Write your own numbers and notes on each line, and review the finished page with your advisor or veterinarian.

Farm / unit: _____ Date: _____ By: _____

Current owners and roles _____

Successor interest _____

Farm assets list _____

Debts and obligations _____

Income needs of retiring owners _____

Training needs for successor _____

Legal tools to discuss _____

Family meeting dates _____

Advisor contacts _____

Next steps _____

NOTES / CALCULATIONS

TIP Talk with an attorney and accountant, and confirm legal and tax details with licensed professionals.