Swine Farm Succession Plan

This Swine Farm Succession Plan gives swine producers an outline for outlining a succession plan for a swine farm. Fill in each section for your own operation, share it with those involved, and update it when things change.

Farm / unit: _____ Date: _____ By: _____

Current owners and goals

Successor candidates

Roles and training plan

Ownership transfer approach

Management transition timeline

Financial needs of retiring owners

Business and tax considerations

Family communication plan

Advisors involved

Review schedule

TIP Work with an attorney, accountant and lender, and confirm tax and legal steps with licensed professionals.