Farm Socially Disadvantaged Farmer Loan Compliance

A checklist for Socially Disadvantaged Farmer loan compliance, used by eligible producers using targeted farm loans to keep applications, agreements, records and reports in one place and confirm each rule with your FSA office.

Farm / unit: _____ Date: _____ By: _____

ITEM	OK	FIX	N/A
Socially Disadvantaged Farmer loan application and approval letter	☐	☐	☐
Signed agreement and any amendments	☐	☐	☐
Eligibility documentation on file	☐	☐	☐
Business plan and budget	☐	☐	☐
Loan purpose and use records	☐	☐	☐
Financial statements updated for the lender	☐	☐	☐
Payment or reimbursement records	☐	☐	☐
Reporting dates on your calendar	☐	☐	☐
Agency contact name and phone	☐	☐	☐

NOTES / REPAIRS NEEDED

TIP Confirm current rules and deadlines with your FSA office before each reporting period, and keep copies of everything you submit.