Farm Intermediary Relending Program Compliance

A checklist for Intermediary Relending Program compliance, used by intermediaries and borrowers using relending funds to keep applications, agreements, records and reports in one place and confirm each rule with USDA Rural Development.

Farm / unit: _____ Date: _____ By: _____

ITEM	OK	FIX	N/A
Intermediary Relending Program application and approval letter	☐	☐	☐
Signed agreement and any amendments	☐	☐	☐
Relending plan on file	☐	☐	☐
Borrower eligibility records	☐	☐	☐
Loan agreements and payment history	☐	☐	☐
Reports to the lender	☐	☐	☐
Payment or reimbursement records	☐	☐	☐
Reporting dates on your calendar	☐	☐	☐
Agency contact name and phone	☐	☐	☐

NOTES / REPAIRS NEEDED

TIP Confirm current rules and deadlines with USDA Rural Development before each reporting period, and keep copies of everything you submit.