Farm FSA Loan Compliance Checklist

A checklist for FSA loan compliance, used by borrowers with Farm Service Agency loans to keep applications, agreements, records and reports in one place and confirm each rule with your FSA loan officer.

Farm / unit: _____ Date: _____ By: _____

ITEM	OK	FIX	N/A
FSA loan application and approval letter	☐	☐	☐
Signed agreement and any amendments	☐	☐	☐
Approved farm operating plan	☐	☐	☐
Insurance and collateral requirements met	☐	☐	☐
Financial statements updated for the lender	☐	☐	☐
Loan use matches the approved purpose	☐	☐	☐
Payment or reimbursement records	☐	☐	☐
Reporting dates on your calendar	☐	☐	☐
Agency contact name and phone	☐	☐	☐

NOTES / REPAIRS NEEDED

TIP Confirm current rules and deadlines with your FSA loan officer before each reporting period, and keep copies of everything you submit.

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