Farm Beginning Farmer Loan Compliance

A checklist for Beginning Farmer loan compliance, used by new producers with beginning farmer loans to keep applications, agreements, records and reports in one place and confirm each rule with your FSA office.

Farm / unit: _____ Date: _____ By: _____

ITEM	OK	FIX	N/A
Beginning Farmer loan application and approval letter	☐	☐	☐
Signed agreement and any amendments	☐	☐	☐
Beginning farmer eligibility documents	☐	☐	☐
Farm business plan updated	☐	☐	☐
Training or mentor records	☐	☐	☐
Financial statements updated for the lender	☐	☐	☐
Payment or reimbursement records	☐	☐	☐
Reporting dates on your calendar	☐	☐	☐
Agency contact name and phone	☐	☐	☐

NOTES / REPAIRS NEEDED

TIP Confirm current rules and deadlines with your FSA office before each reporting period, and keep copies of everything you submit.

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