Poultry Farm Succession Plan

A poultry farm succession plan template for outlining how the farm passes to the next generation. Families use it to organize goals, roles and timing.

Farm / unit: _____ Date: _____ By: _____

Farm description and assets

Family goals and wishes

Successor and roles

Management transition steps

Ownership transfer approach

Income for retiring owners

Training plan

Communication plan

Advisors and next steps

TIP Succession involves legal and tax matters, so confirm every decision with an attorney and tax professional.