General Farm & Ranch Operations | WORKSHEET

Farm Tax Organizer

A farm tax organizer for gathering the income, expense, asset and payment records a tax preparer will ask for, so owners arrive prepared at year end.

Farm / unit: _____ Date: _____ By: _____

Farm name and tax ID note _____

Income records gathered _____

Expense records gathered _____

Equipment bought or sold _____

Land and building changes _____

Loan statements _____

Payroll and contract labor records _____

Payments already made _____

Questions for the preparer _____

NOTES / CALCULATIONS

TIP Ask your tax professional for the current list of documents they need and confirm deadlines with the IRS.