Farm Annual Review & Planning Workbook

A farm annual review and planning workbook that brings the year's results, lessons and next-year plans into one place, for owners who want a single yearly planning session.

Farm / unit: _____ Date: _____ By: _____

Year in review summary

Production results

Financial results

Labor and safety review

Equipment and buildings review

Marketing and customer review

Lessons learned

Goals for next year

Action plan with dates

Advisors to meet

TIP Gather your records first, then set aside a full day to work through each section together.