Forestry Farm Transfer Plan

A forestry farm transfer plan template for moving woodland ownership or operations to a new owner. Use it to list assets, steps, and timing.

Farm / unit: _____ Date: _____ By: _____

Current owner and successor

Assets to be transferred

Transfer method

Timeline

Training and handover

Financing considerations

Tax considerations

Legal documents needed

Communication plan

TIP Work with an attorney, tax professional, and lender early, since transfers affect many parts of the business.