Forestry Farm Succession Plan

A forestry farm succession plan template for families passing woodland and business to the next generation. Use it to organize goals, roles, and steps.

Farm / unit: _____ Date: _____ By: _____

Family and business overview

Succession goals

Successor candidates

Roles and training

Asset inventory

Ownership transfer approach

Management transition

Communication plan

Review and update dates

TIP Involve a lawyer and tax advisor, and hold family meetings early so everyone hears the plan together.