Forestry Farm Loan Application Checklist

A forestry farm loan application checklist for gathering documents before applying for financing. Use it to prepare for a conversation with a lender.

Farm / unit: _____ Date: _____ By: _____

ITEM	OK	FIX	N/A
Loan purpose defined	☐	☐	☐
Business plan ready	☐	☐	☐
Financial statements gathered	☐	☐	☐
Tax returns located	☐	☐	☐
Land and asset records ready	☐	☐	☐
Management plan attached	☐	☐	☐
Credit information reviewed	☐	☐	☐
Lender contacts listed	☐	☐	☐
Questions prepared	☐	☐	☐

NOTES / REPAIRS NEEDED

TIP Ask each lender which documents they need, and consider USDA loan programs along with local banks.