Forest Tax Program Checklist

A forest tax program checklist for woodland owners. Use it to gather records and questions for any state or federal tax program tied to forest land.

Farm / unit: _____ Date: _____ By: _____

ITEM	OK	FIX	N/A
Ownership records	☐	☐	☐
Management plan copy	☐	☐	☐
Acreage documentation	☐	☐	☐
Harvest records	☐	☐	☐
Cost records for tax basis	☐	☐	☐
Program enrollment forms	☐	☐	☐
Local assessor contacts	☐	☐	☐
Annual filing reminders	☐	☐	☐
Tax professional consulted	☐	☐	☐

NOTES / REPAIRS NEEDED

TIP Confirm program rules and requirements with your tax professional, county assessor, or state forestry agency.

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