Conservation Easement Checklist for Forests

A conservation easement checklist for forest owners. Use it to gather documents and questions before talking with a land trust or agency about protecting woodland.

Farm / unit: _____ Date: _____ By: _____

ITEM	OK	FIX	N/A
Ownership documents gathered	☐	☐	☐
Property map available	☐	☐	☐
Family goals discussed	☐	☐	☐
Management plans reviewed	☐	☐	☐
Existing rights and leases noted	☐	☐	☐
Land trust contacts listed	☐	☐	☐
Easement terms questioned	☐	☐	☐
Legal counsel arranged	☐	☐	☐
Tax advisor consulted	☐	☐	☐

NOTES / REPAIRS NEEDED

TIP Confirm easement terms, tax effects, and legal duties with an attorney and tax professional before signing anything.

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