Forage Farm Succession Plan

A succession plan template for a forage farm, helping families outline ownership, roles and transfer steps. Use it as a starting outline, then adjust each section to fit your farm and your advisers.

Farm / unit: _____ Date: _____ By: _____

Current owners and roles

Successor candidates

Goals for the farm

Assets and debts

Transfer timeline

Training and responsibilities

Advisers involved

Communication plan

TIP Work with an attorney and accountant, and ask your state extension office for succession resources.