FFA | GUIDE

FFA Chapter Endowment Guide

Guide for an FFA chapter exploring an endowment fund, with steps to learn the basics, set goals, talk to professionals, and plan oversight in line with school and legal rules.

Farm / unit: _____ Date: _____ By: _____

1. Discuss the purpose of the fund
2. Meet with school administrators
3. Talk to a financial professional
4. Ask a lawyer about legal rules
5. Check tax guidance with the agency
6. Set fund goals and rules
7. Plan who oversees the fund
8. Plan donor communication
9. Record decisions made

YOUR NOTES

TIP Confirm legal and tax questions with a licensed professional and the IRS before accepting any gifts.