Net Worth Statement Worksheet

A worksheet for listing personal and business assets and debts to find net worth. Farm owners use it for loan packages, estate talks and a yearly check on financial progress.

Farm / unit: _____ Date: _____ By: _____

Date of statement _____

Checking and savings _____

Farm assets owned _____

Personal property and vehicles _____

Retirement and investment accounts _____

Real estate owned _____

Credit cards and short-term debts _____

Mortgages and land loans _____

Net worth total _____

NOTES / CALCULATIONS

TIP Update it on the same date each year and keep supporting statements together. Be honest about values, since lenders will check.