Farm Loan Application Checklist

A checklist of documents and details to gather before applying for a farm loan. Helps applicants arrive at the lender prepared and avoid delays before any visit.

Farm / unit: _____ Date: _____ By: _____

ITEM	OK	FIX	N/A
Completed loan application form	☐	☐	☐
Business plan and farm description	☐	☐	☐
Current balance sheet	☐	☐	☐
Income statements for recent years	☐	☐	☐
Projected cash flow	☐	☐	☐
Tax returns as requested	☐	☐	☐
Land and equipment lists	☐	☐	☐
Lease and contract copies	☐	☐	☐
Proof of insurance	☐	☐	☐
Credit report authorization	☐	☐	☐

NOTES / REPAIRS NEEDED

TIP Call the lender first and ask for their exact list. Make copies, keep originals and note which items each lender requested.