Equine | TEMPLATE

Horse Farm Succession Plan

This printable Horse Farm Succession Plan helps horse owners and barn managers outline a succession plan for the horse farm. Print a fresh copy as needed and keep completed pages with your other barn records.

Farm / unit: _____ Date: _____ By: _____

Current owners and roles

Farm goals section

Possible successors section

Skills and training needed

Land and assets

Horse and business assets

Timeline for handover

Legal and tax advisors

Communication plan section

Review schedule section

TIP Confirm decisions with an attorney, an accountant and your lender before you act.