Dairy Farm Transition Plan

A dairy farm transition plan template for owners to outline how management, ownership and daily work move from one operator to another over time.

Farm / unit: _____ Date: _____ By: _____

Current operation summary

Transition goals

Successor roles and training

Ownership and asset transfer ideas

Retirement plans

Financial considerations

Advisers involved

Timeline of key steps

Communication with family and staff

TIP Work with an attorney, accountant and lender, and see farm transition resources from FSA and extension.