Dairy Farm Loan Application Checklist

A dairy farm loan application checklist for producers to gather documents and information commonly requested when applying for a farm operating or real estate loan.

Farm / unit: _____ Date: _____ By: _____

ITEM	OK	FIX	N/A
Loan purpose written down	☐	☐	☐
Business plan prepared	☐	☐	☐
Balance sheet prepared	☐	☐	☐
Income and expense statements ready	☐	☐	☐
Cash flow projection ready	☐	☐	☐
Tax returns gathered	☐	☐	☐
Collateral list prepared	☐	☐	☐
Insurance information gathered	☐	☐	☐
Questions for lender listed	☐	☐	☐

NOTES / REPAIRS NEEDED

TIP Ask your lender or FSA office for their current requirements, since each lender asks for slightly different documents.