Beginning Farmer Tax Organizer

A tax organizer for beginning farmers. It gives a place to collect income, expenses, assets, and questions for a tax preparer. Print a fresh copy for each project.

Farm / unit: _____ Date: _____ By: _____

Farm name and entity type _____

Income by source _____

Expense by category _____

Equipment purchased or sold _____

Land purchased or sold _____

Payroll and contractor payments _____

Loan and interest statements _____

Prior year return attached _____

Questions for preparer _____

NOTES / CALCULATIONS

TIP Fill in the organizer as the year goes on and confirm all tax treatment with your preparer.