Beginning Farmer Loan Package Checklist

A checklist for assembling a complete loan package as a beginning farmer. Use it to organize forms, financial statements, and supporting documents before submitting and avoids missing pieces.

Farm / unit: _____ Date: _____ By: _____

ITEM	OK	FIX	N/A
Loan request summary	☐	☐	☐
Completed application	☐	☐	☐
Business plan	☐	☐	☐
Financial statements	☐	☐	☐
Tax returns	☐	☐	☐
Cash flow projection	☐	☐	☐
Land and collateral documents	☐	☐	☐
Insurance proof	☐	☐	☐
Reference list	☐	☐	☐

NOTES / REPAIRS NEEDED

TIP Submit a clean, organized package and keep a copy of everything you send.