Beef Cattle | WORKSHEET

Beef Herd Retirement Planning Worksheet

A beef herd retirement planning worksheet for producers thinking through what to do with the herd, land and income when they step back. Print it and keep it handy where the work gets done.

Farm / unit: _____ Date: _____ By: _____

Current herd and assets _____

Retirement goals and timeline _____

Options for selling or leasing _____

Possible successors or buyers _____

Record income needs _____

Land and facility plans _____

Advisors to consult _____

Next steps and dates _____

NOTES / CALCULATIONS

TIP Confirm tax and legal choices with a licensed professional, and talk with your lender and family early.