Aquaculture Farm Estate Planning Checklist

This printable aquaculture farm estate planning checklist helps fish farmers, pond owners and managers gather estate planning items for a fish farm. Tick each item as you go.

Farm / unit: _____ Date: _____ By: _____

ITEM	OK	FIX	N/A
List farm assets	☐	☐	☐
List water rights and permits	☐	☐	☐
Note business structure	☐	☐	☐
Collect existing wills and trusts	☐	☐	☐
Note insurance policies	☐	☐	☐
List key contacts	☐	☐	☐
Record digital and account access	☐	☐	☐
Plan an advisor meeting	☐	☐	☐

NOTES / REPAIRS NEEDED

TIP Review estate plans with a licensed attorney and tax professional, since rules vary by state.